



#### The AdColony Car Buying Survey

Understanding consumer decision-making in the auto industry

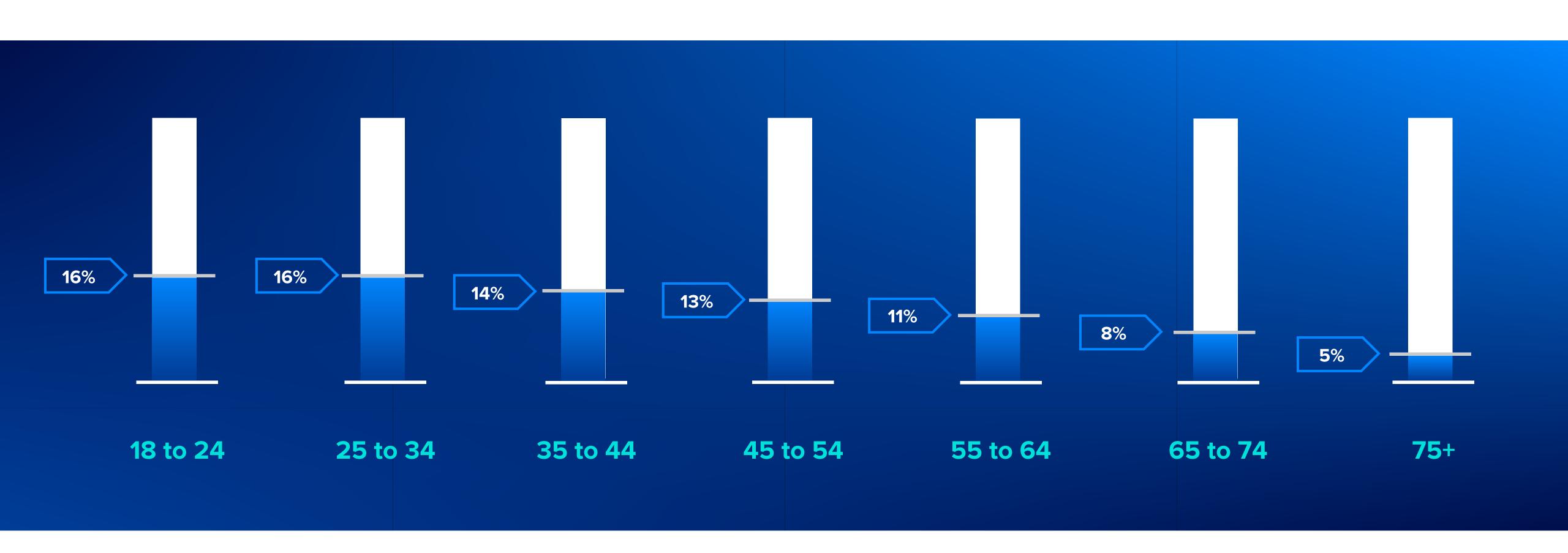
The AdColony Car Buying Survey was distributed globally and asked consumers about car shopping behavior, dealership visits, device usage, and ad engagement. The survey garnered over 600 responses, with participants ranging from 18 years old to over 75.







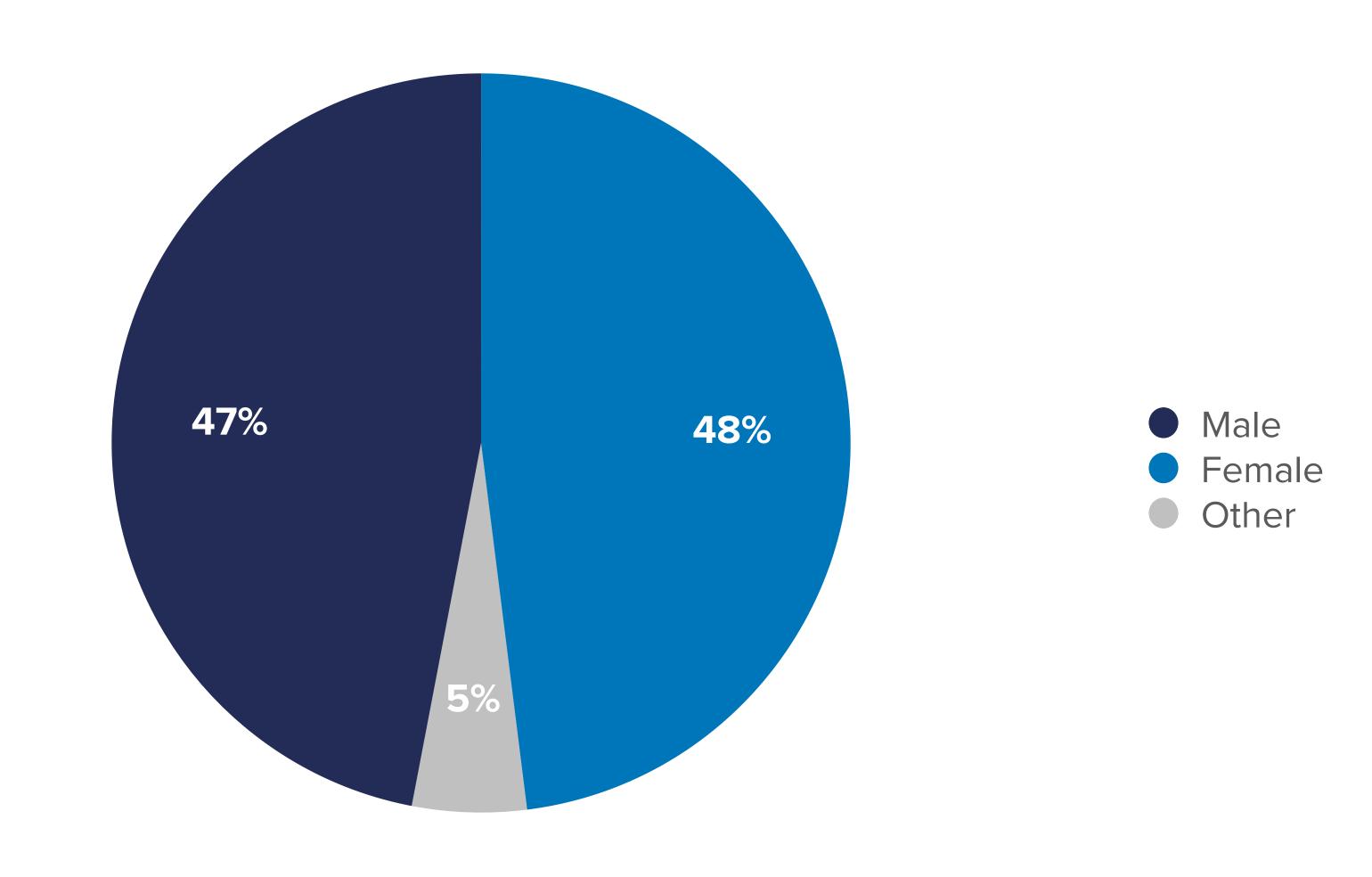
About 60% of car shoppers are between 18 and 54 years old



#### Gender Distribution



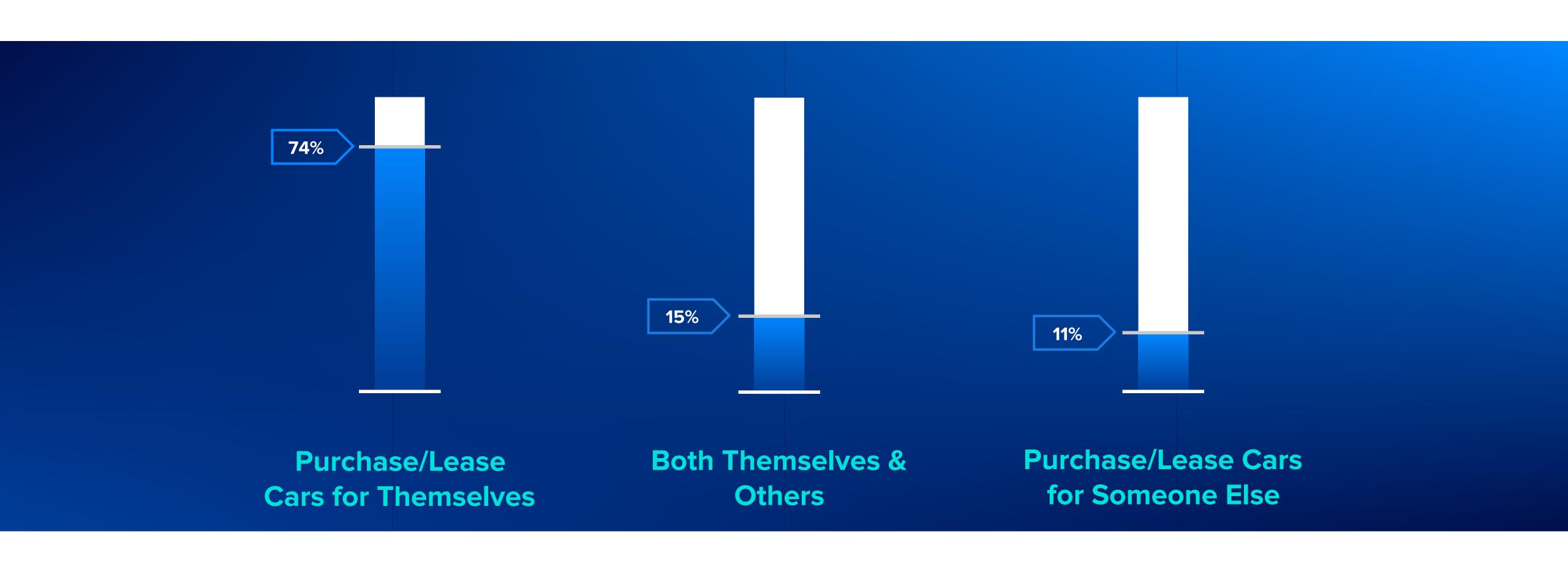
Both men and women take part in car shopping





## Purchasing Behavior

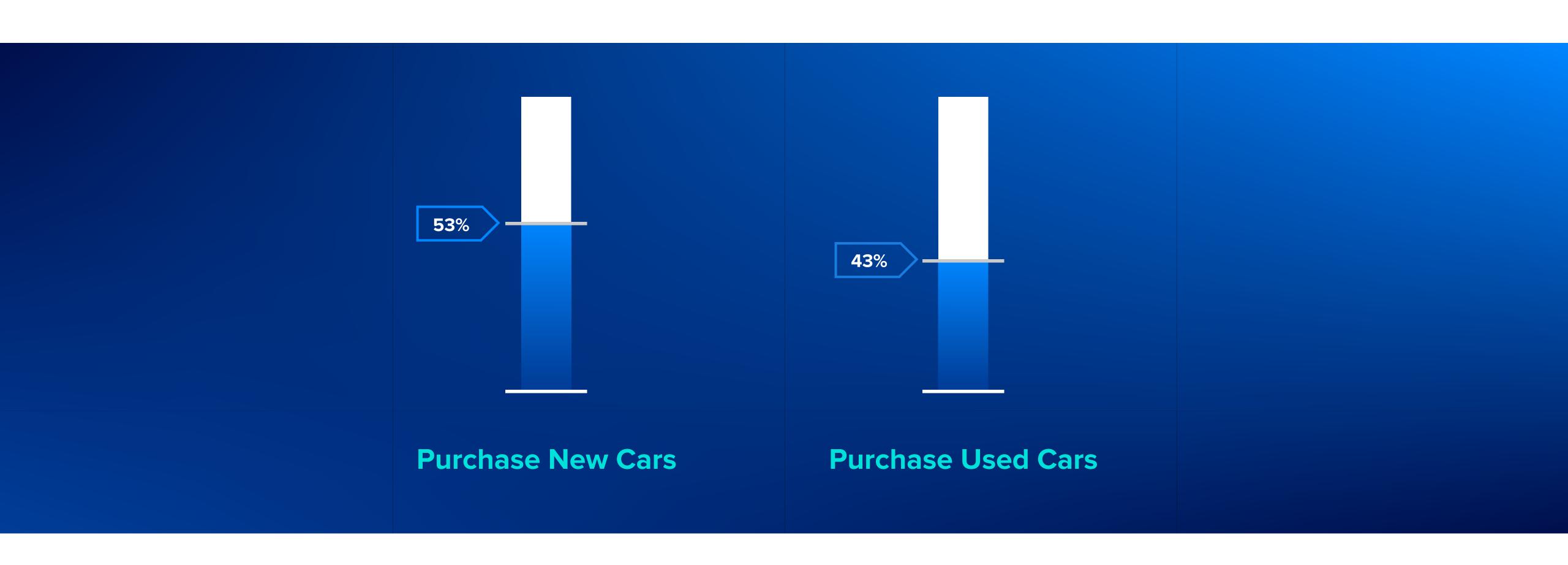
Consumers tend to purchase or lease cars for themselves, rather than for others





#### New vs. Used Cars

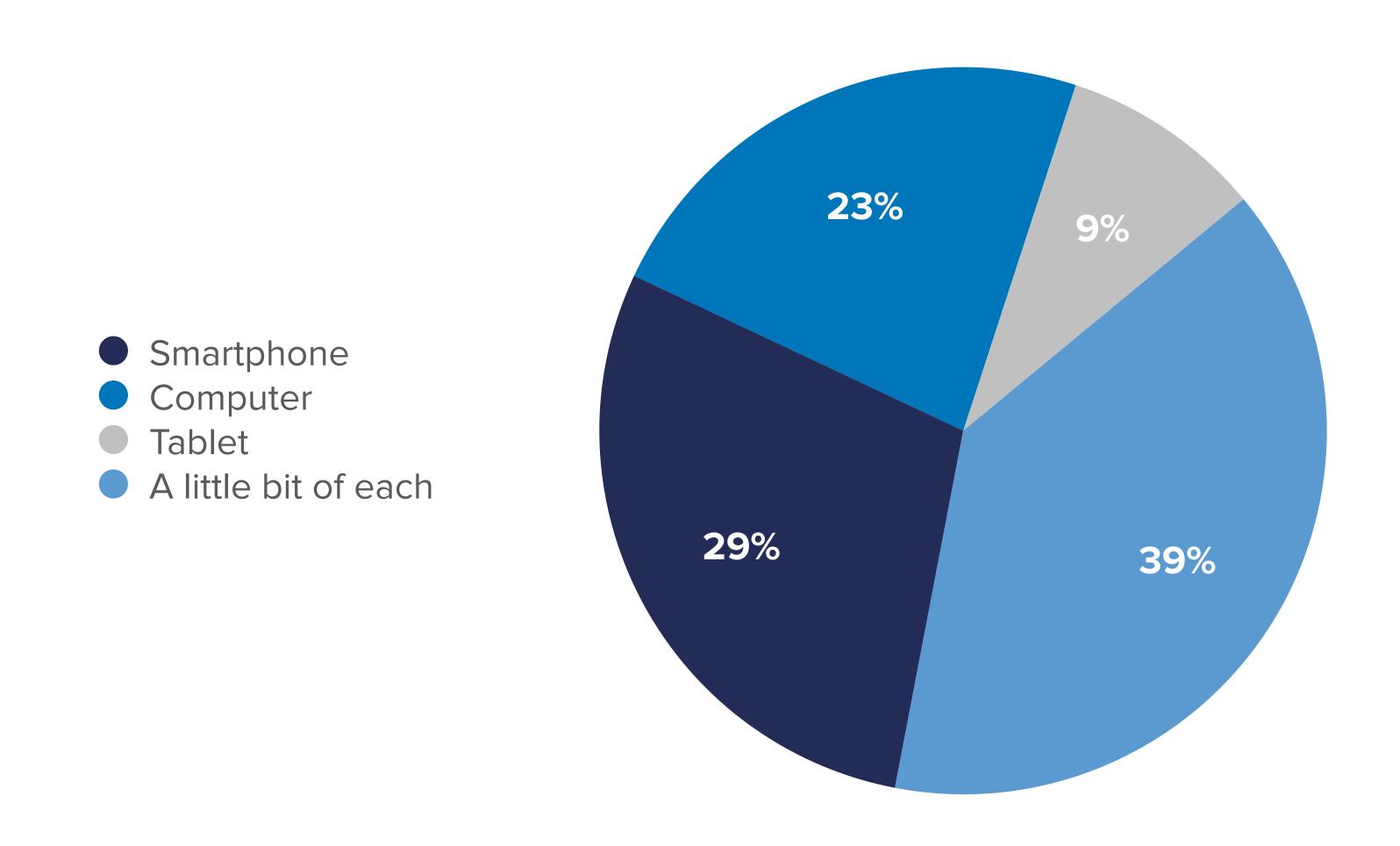
Majority of consumers tend to buy new cars, although a large portion still searches for used cars





#### **Device Distribution**

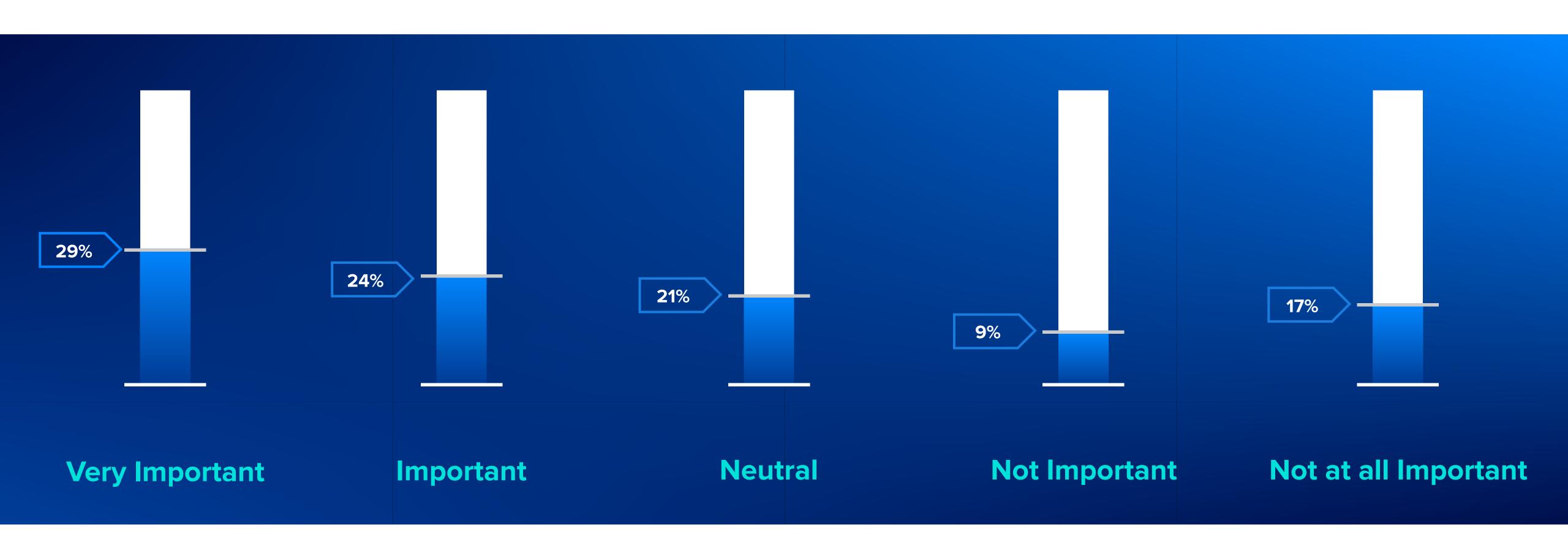
Out of all their devices, consumers use smartphones the most during the car-buying process





#### Smartphones in the Buying Process

Majority of consumers say it is very important or important to have their smartphones with them while shopping for a car

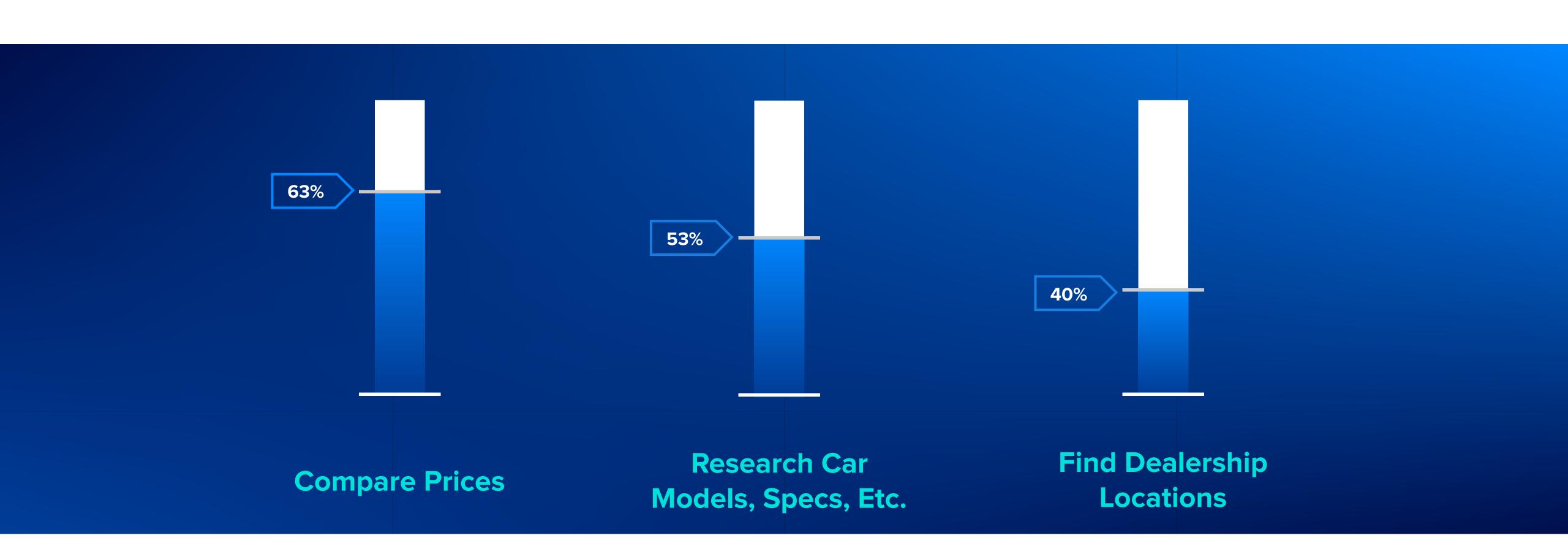




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## The Role of the Smartphone

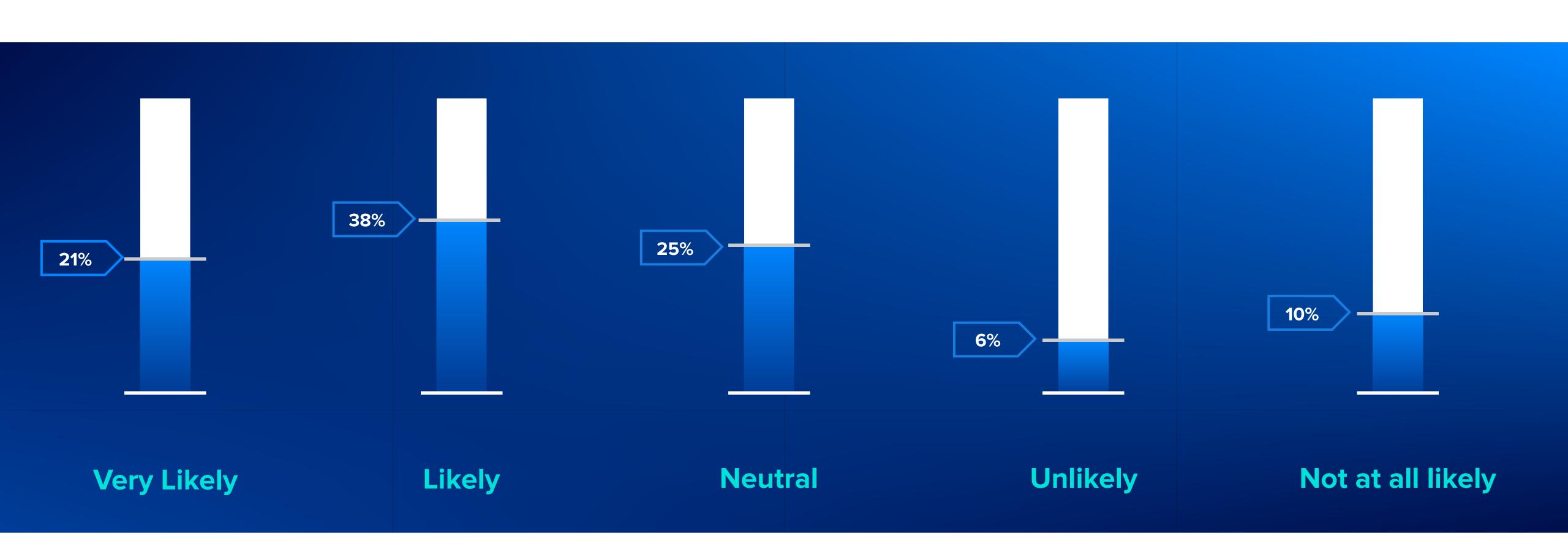
How do consumers use their smartphones when shopping for a car?





## Dealership Visits

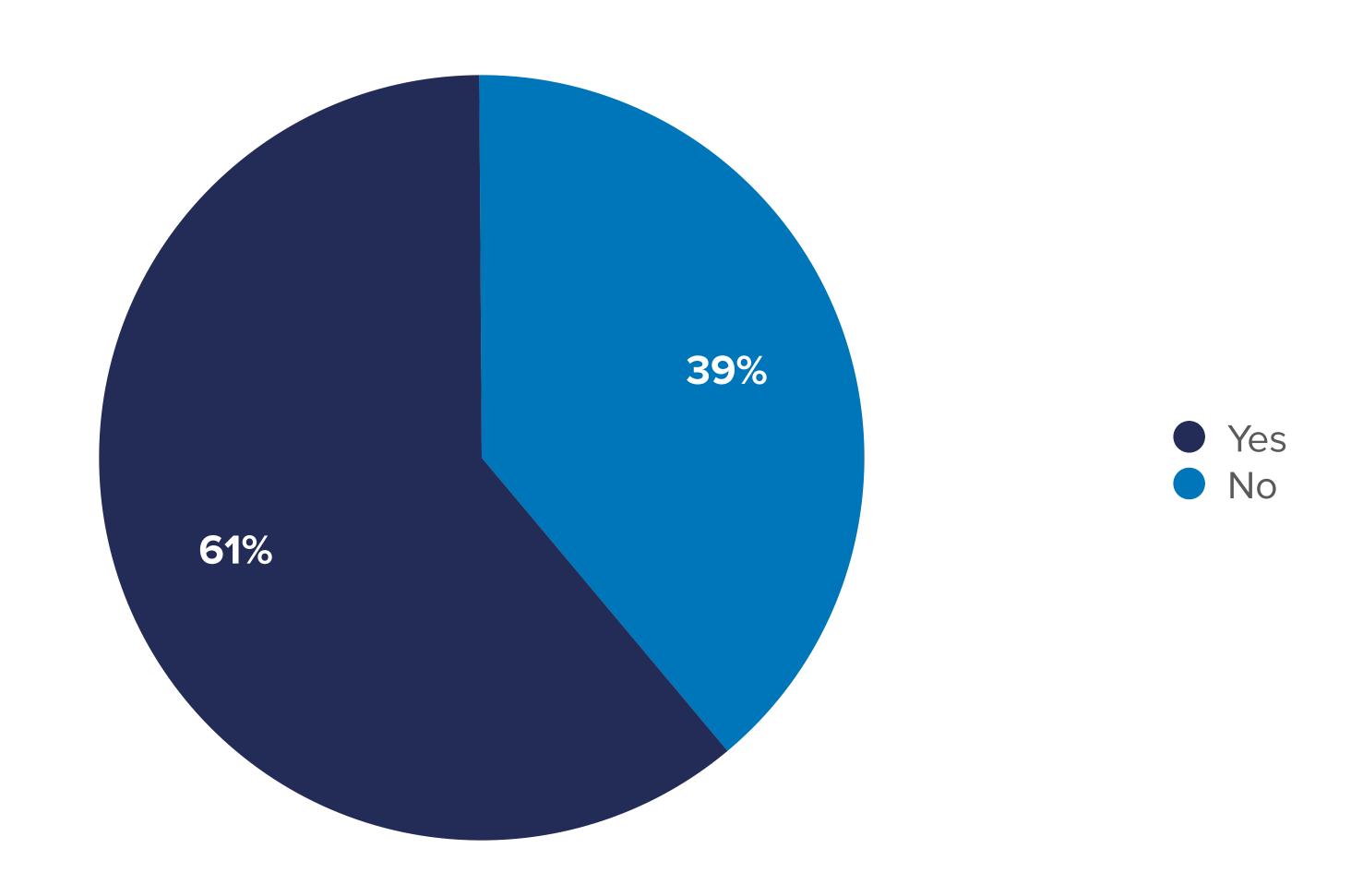
Almost 60% of consumers are very likely or likely to visit a dealership after researching cars online







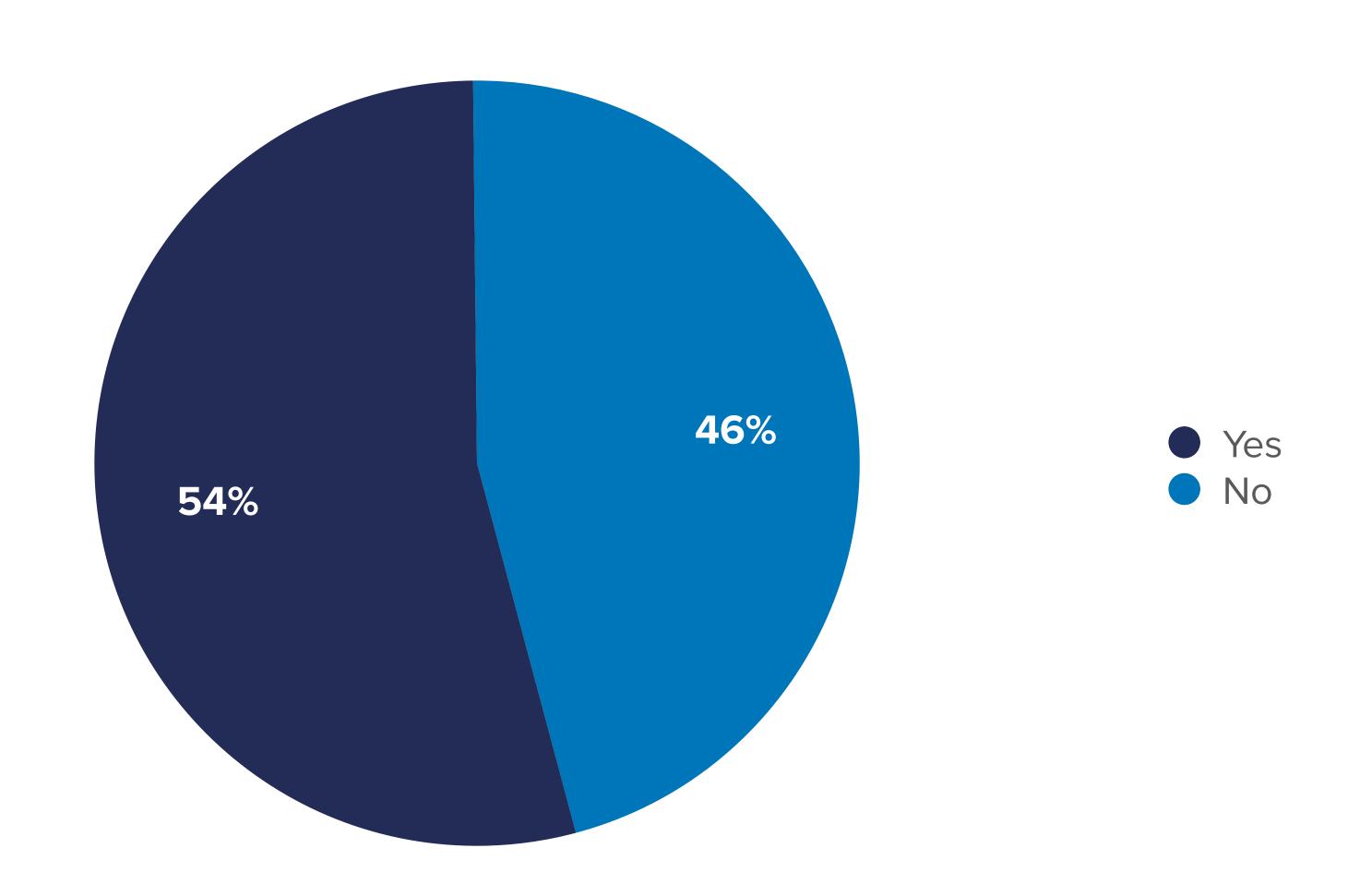
61% of consumers consider relevant auto ads when shopping for a car





## Previous Experience with Ads

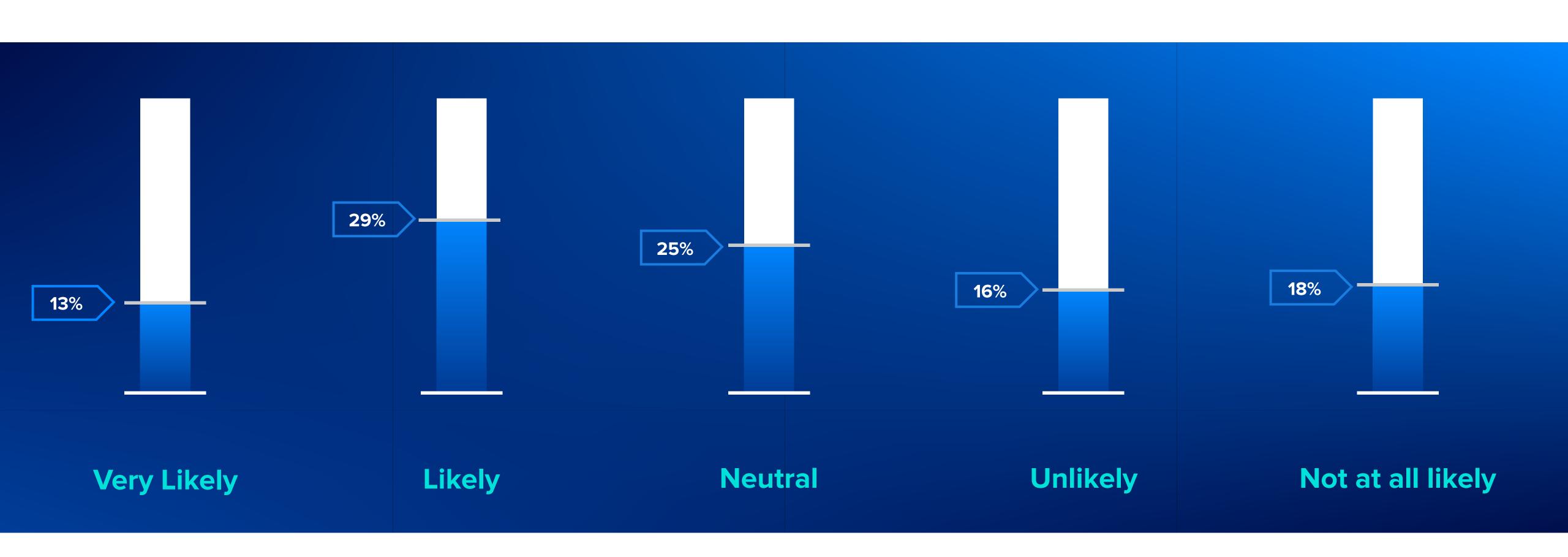
54% of consumers have previously clicked on an auto ad when shopping for a car online





#### Interactions with Ads

41% of consumers are very likely or likely to click on an auto ad during the overall car-buying process

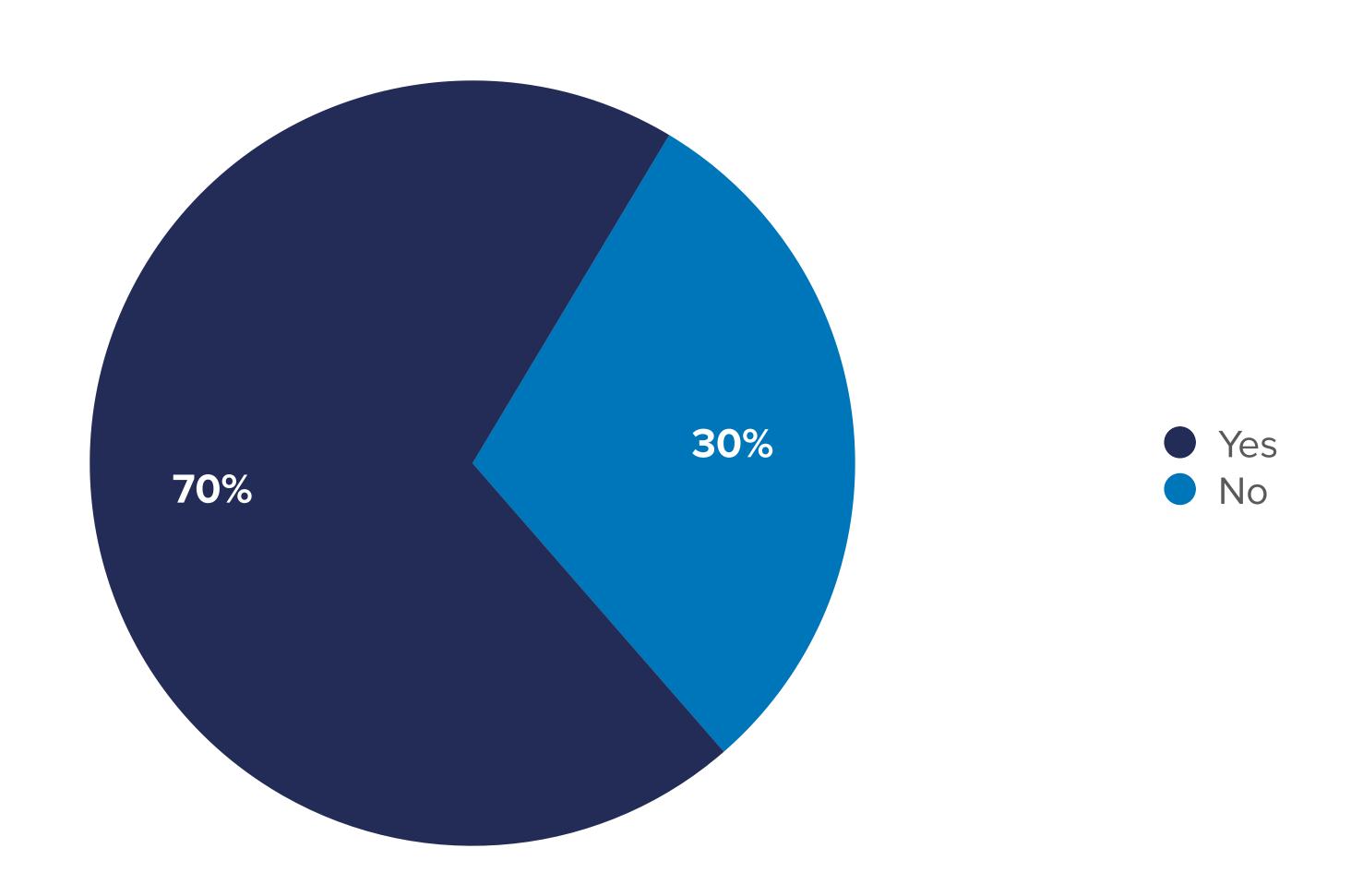




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#### Engagement with Video

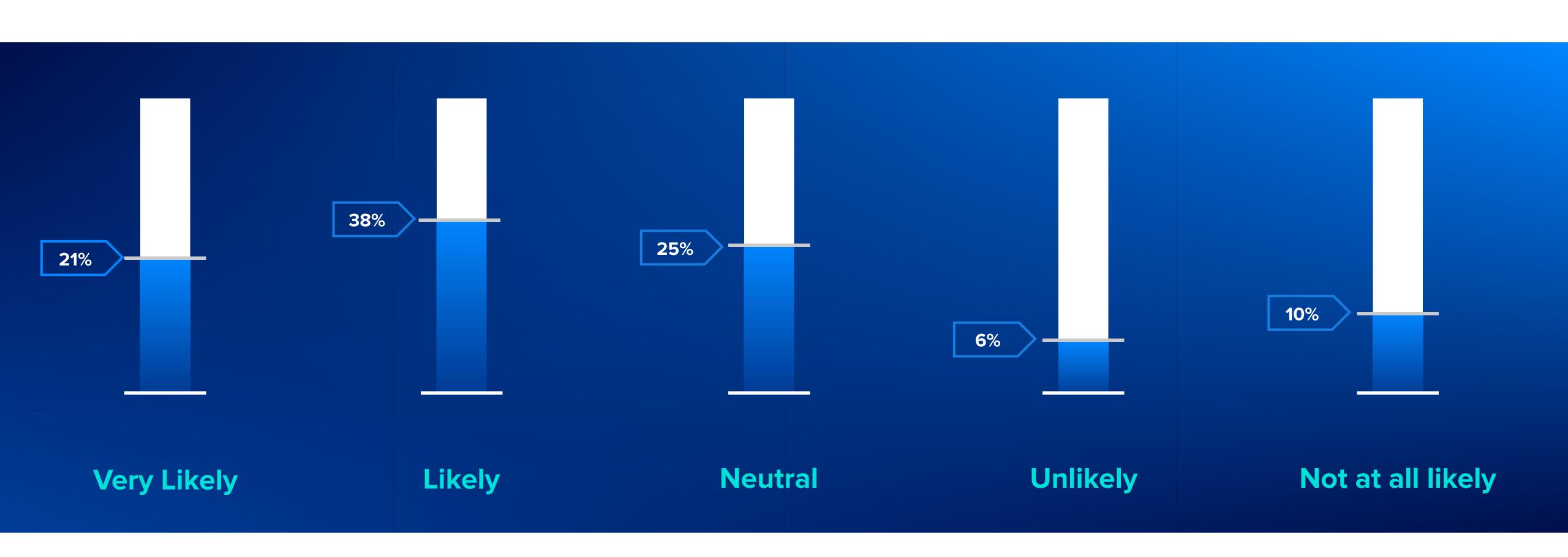
An overwhelming large majority of consumers (70%) would consider watching and/or interacting with a video on a mobile device to explore models and features





# Dealership Visits

Almost 60% of consumers are very likely or likely to visit a dealership after researching for a car online





## Comparing Brands

What would make consumers more likely to consider one brand or model over another?



